# CSU San Marcos Policy on the Evaluation of Temporary Counselor Faculty (SSP-ARs)

## I. General Elements

- A. The purpose of this policy is to provide periodic and performance evaluations; these are taken into consideration in subsequent hiring decisions. This policy must be distributed to all temporary faculty unit employees within 14 days of the start of work (Collective Bargaining Agreement [CBA] 12.2), along with the relevant evaluation calendar and the RTP policy for SSP-ARs (if appropriate) by the unit Director.
- B. In this policy, if the employee works for more than one unit, or if the employee serves as an interim Director of a unit, the appropriate Associate Vice President for Student Affairs will serve in the roles described as those of the 'unit Director'.
- C. The appropriate Associate Vice President for Student Affairs is responsible for ensuring that the relevant evaluation process is in place for each temporary SSP-AR. Before a contract is issued for subsequent reappointment, the appropriate Associate Vice President for Student Affairs shall consult the unit Director(s) who worked directly with the employee, as well as the employee's Personnel Action File (PAF).
- D. For SSP-AR employees, the Custodian of the Files (PAFs) is the office of the Vice President of Student Affairs.
- E. Evaluations may be mailed to the employee for review and signature(s). A meeting to discuss the evaluation may be requested by the employee or the appropriate administrator, but is not required.

## II. Terms of appointments

- A. The California State University (CSU) Unit 3 collective bargaining agreement distinguishes among various temporary faculty unit employee appointments. There are two different evaluation review periods possible for temporary SSP-ARs
- 1. **An appointment of one semester or less:** Evaluations of temporary SSP-ARs appointed for one semester or less are optional and shall be at the discretion of the unit Director. (It is highly recommended that the unit Director conduct an evaluation for future employment considerations.) The employee may, however, request that an evaluation be performed (CBA 15.23).
- 2. **An appointment of more than one semester:** Periodic and performance evaluation for both full- and part-time temporary SSP-AR employees appointed for more than one semester is mandatory and must be done in accordance with the University's specific evaluation procedures for tenure track faculty (see CSUSM Retention, Tenure and Promotion policy; CBA 15.21, 15.22) and may include the opportunity for peer input. Temporary SSP-ARs shall be formally evaluated following the second semester of employment, regardless of a break in service, and then annually.

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В. Temporary SSP-AR faculty possessing six or more years of prior consecutive service at CSUSM shall be offered a three-year temporary appointment (CBA 12.12). For purposes of determining eligibility for this appointment, one year of service will be considered employment of at least four continuous months during a single calendar year. In other words, to qualify for a three-year appointment, the employee must have been employed within Student Affairs for at least four consecutive months within each of the prior six calendar years.

#### III. **Procedures**

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At the time of appointment, the unit Director's office will provide temporary SSP-ARs Α. with a copy of this policy, along with the relevant evaluation calendar and the retention, tenure and promotion policy for Student Affairs Counselor Faculty. The Temporary SSP-AR employee should be advised of any additional program or department standards for WPAF contents within 14 days of this appointment.

#### B. Temporary SSP-ARs with an appointment of one semester or less

- If an evaluation is to be done, each unit Director that works directly with the 1. employee will complete an evaluation of the employee (using Form A), addressing each of the major areas of responsibility from the employee's job description.
- Peer input may be requested by the employee and/or by the unit Director(s) who work directly with the employee. In such cases, appropriate selected peers will be asked by the unit Director(s) to submit their evaluations of the employee's performance in any of the areas of responsibility with which they are familiar (using Form B).
- The unit Director(s) will submit two copies of the evaluation (including peer 3. input where applicable) to the employee. The employee will sign both copies and keep one. The other will be sent by the unit Director(s) to the Student Affairs office for placement in the employee's personnel file.

#### C. Temporary SSP-ARs with an appointment of more than one semester

- The employee shall submit a Working Personnel Action File (WPAF; CBA 15.8, 15.12) to the unit Director. The WPAF shall be submitted no later than six weeks prior to the last day of classes of the second semester of the appointment. If circumstances require an extension, the Senior Director/Dean shall be notified and will define the revised schedule.
- Peer input may be requested by the employee and/or by the unit Director(s) who work directly with the employee. In such cases, appropriate selected peers will be asked by the unit Director(s) to submit their evaluations of the employee's performance in any of the areas of responsibility with which they are familiar (using Form B).

#### 3. The WPAF shall include:

- A copy of the employee's job description(s).
- b. A narrative (no more than five pages) describing work accomplished in each of the major areas of responsibility during the term of the evaluation.

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98	c. Evidence of fulfillment of job requirements and work accomplished.					
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100	d. A copy of each previous evaluation as a CSUSM faculty unit employee					
101	(including any employee responses/rebuttals).					
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103	4. The WPAF will be evaluated by a Peer Review Committee (PRC, elected					
104	according to the guidelines specified in the Student Affairs RTP policy for SSP-ARs). The PRC					
105	evaluation (Form C) will be submitted, signed by all members, to the unit Director's office. The unit					
106	Director will give a copy of the PRC evaluation to the employee. The PRC will have two weeks to					
107	complete its evaluation.					
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109	5. Within seven calendar days of receiving the PRC evaluation, the employee may					
110	request a meeting with the PRC to discuss the evaluation and/or may submit a written response to the					
111	evaluation for inclusion in the WPAF. The unit Director's office will provide copies of the written					
112	response to each member of the PRC.					
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114	6. Within two weeks after receiving the PRC evaluation and the employee's					
115	response (if any), the unit Director will meet with the employee to discuss the evaluation. The unit					
116	Director will provide an evaluation memo (including Form A) for the WPAF.					
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118	7. Within seven calendar days of receiving the unit Director's evaluation, the					
119	employee may submit a written response to that evaluation for inclusion in the WPAF.					
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121	8. Copies of all evaluations and responses will be filed in the employee's PAF.					
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123	9. The WPAF will be returned to the employee once the evaluation process is					
124	complete.					
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126	IV. Forms to be used for evaluation of temporary SSP-ARs					
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128	Form A: Unit Director Evaluation					
129	Form B: Peer Inputto the Evaluation					
130	Form C: PRC Evaluation					

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	U	Form A nit Director Evaluation		
Name:			Evaluation Per	riod:
Professional Performance	2			
Clinical Service Provision	<u>l</u>			
Clinical Supervision				
Education & Outreach				
Professional Development	<u>t</u>			
Service to the Unit, Divisi	on, University &	<u>Community</u>		
Recommendations for Co	ntinued Developi	<u>ment</u>		
Rater's Name/ Position	Signature	Date		
I have been provided a copy subsequent appointments.	y and have read th	ne evaluation. Evaluations an	re taken into co	nsideration for
SSP-AR		Signature		Date
Faculty members have seve	en days to respond	I following receipt of the eva	luation, if they	wish to do so.
AVP		Signature		Date

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	Form B
Peer Inp	ut to the Evaluation (Optional)
Name:	Evaluation Period
Professional Performance	
Frotessional Fertormance	
Clinical Service Provision	
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Clinical Supervision	
Education & Outreach	
D 6 1 1D 1	
Professional Development	
Service to the Unit, Division, University &	Community
December detions for Continued Develop	
Recommendations for Continued Develop	<u>mem</u>
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Peer Evaluator	Signature Da

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	Form C PRC Evaluation (Required	<del>I</del> )
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Name:		Evaluation Period:
<b>Professional Performance</b>		
Clinical Service Provision		
Clinical Supervision		
Education & Outreach		
Professional Development		
Service to the Unit, Division	n, University & Community	
Recommendations for Cont	tinued Development  Signature	
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PRC Member	Signature	Date
	5	
PRC Member	Signature	 Date
	S.B.m.	Date
I have been provided a copy	and have read the evaluation.	
SSP-AR	Signature	Date
Note: Faculty members have seven	days to respond following the receipt of the recom	amandation if they wish to do s
11010. I deuny members nuve seven	aays to respond journing me receipt of me recom	anchadion, if they wish to do si
AVP	Signature	

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#### APC Resolution: Change to Add/Drop and Withdrawal Policy

WHEREAS, As of 12:01 a.m. on the first day of class, students may no longer add courses electronically via the SMART system; and

WHEREAS, Once the semester has begun, students must submit a Schedule Adjustment Form to the Enrollment Services Information Center that has been signed by the instructor (or the instructor's designee) in order to add a course; and

WHEREAS, The requirement that students must obtain such a signature allows faculty to control the enrollment of their sections once the semester is in progress; and

WHEREAS, Students who have obtained a properly signed Schedule Adjustment Form expect to be able to turn it in immediately to the Enrollment Services Information Center; and

WHEREAS, The APP Resolution on a Revised Add/Drop and Withdrawal Policy that was approved by the Academic Senate on April 5, 2000 and accepted by President Gonzalez on May 1, 2000 did not address, and left intact, an existing prohibition on adding of classes on the first day of the academic term<sup>1</sup>; now, therefore, be it

RESOLVED, That the Academic Senate of Cal State San Marcos amend the portion of the Add/Drop and Withdrawal Policy dealing with the addition of classes to read:

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#### **Adding Courses**

Beginning with the first day of the academic term, students must use a Schedule Adjustment Form (available at the Enrollment Services Information Center) to add a class. The Schedule Adjustment Form, with the instructor's signature (or that of the instructor's designee), must be submitted to the Enrollment Services Information Center. Beyond the published add/drop deadline, students may add courses only with signature approval of the course instructor (or designee) and the Dean of the College offering the course (or designee); a late fee will be assessed. Adds beyond the University census date are normally not considered.

## **Adding Courses**

There will be no adding of classes on the first day of the academic term. Students who wish to add classes may do so, using a Schedule Adjustment Form, beginning the second day of the term until the published add/drop deadline. The Schedule Adjustment Form, with the instructor's signature (or that of the instructor's designee), must be submitted to the Enrollment Services Information Center (where blank forms are available). Beyond the add/drop deadline, students may add courses only with signature approval of the course instructor and the Dean of the College offering the course (or designee); a late fee will be assessed. Adds beyond the University census date are normally not considered

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<sup>&</sup>lt;sup>1</sup> From the 2004-2006 General Catalog (page74), under Add/Drop and Withdrawal Policy:

## CSUSM Academic Senate Meeting Schedule 2006/07

#### **Academic Senate**

(Regular meetings begin at 1 p.m. and run until approximately 2:50 p.m.)

#### Fall 2006

August 23	Convocation (a.m.) & New Senator Orientation (2:15 - 3:30 p.m.)
September 6	Senate Meeting
October 4	Senate Meeting
November 1	Senate Meeting
December 6	Senate Meeting

## Spring 2007

January 18 Spring Assembly (9 – 10:30 a.m.) (no January meeting)
February 7 Senate Meeting

March 7 Senate Meeting
April 4 Senate Meeting
April 18 Senate Meeting
May 2 Joint Senate Meeting

## **Executive Committee**

(Regular meetings are held from 12 - 2 p.m., or until 12:50 p.m. when preceding a Senate meeting.)

## Fall 2006

August 22 Retreat (11:30 a.m. – 3:30 p.m.) August 30 September 6, 13, 20, 27 October 4, 11, 18, 25 November 1, 8, 15, 29 December 6

## Spring 2007

January 24, 31 February 7, 14, 21, 28 March 7, 14, 21 (Spring Break is March 26 – 31) April 4, 11, 18, 25 May 2

Unless otherwise noted, the Academic Senate Meetings are held in Commons 206. All CSUSM faculty are encouraged to join us. *Only elected Senators may vote*.

Because the Senate is not a governing board, meetings of the Academic Senate are not subject to the Brown Act. The decision to allow press/public into an Academic Senate meeting may be made by the Senate.